

Instructions For Giving Stock And Mutual Funds

Use the following Letter of Authorization (LOA) to contribute publicly traded securities such as stock and mutual funds and cash through your brokerage account. All contributions to your fund are irrevocable and are in most cases eligible for a tax deduction.*

The Letter of Authorization (LOA) on the following page is for your convenience. Please contact your financial institution to request their required procedures and forms and to provide them with the delivery instructions found below.

Please note that if you are sending physical stock certificates or stock held at a transfer agent, complete our Stock Certificate or Transfer Agent Gifting Form available on our website.

If we may serve you in any way, please contact using one of the options provided at the bottom of this page.

*Individual circumstances vary. Please consult your tax advisor regarding your specific situations. Gifts from other tax exempt organizations are not deductible.

STEP 1: INITIATE THE TRANSFER WITH YOUR BROKER

To transfer stocks or mutual funds that are being held electronically, please use the Letter of Authorization on the following page and instructions below. Include the giver's name and NCF Giving Fund number on all deliveries.

Deliver All DTC Eligible Securities to	Other Securities: Mutual Funds and other securities
DTC Clearing 0226,	may be delivered to one of the following accounts
National Financial Services, LLC	FidelityAcct# 479-048720
For the account of National Christian Charitable	SchwabAcct# 6595-8708
Foundation Inc.	Merrill LynchAcct# 210-04116
Account Number 479-048720	TD AmeritradeAcct# 901694820

Note: Some financial institutions and mutual fund companies require the use of their own form or an additional letter of instruction. If your mutual funds are held at a brokerage firm other than the ones listed, please check with your broker to see if the funds are transferable. If they are not transferable, please contact us.

STEP 2: NOTIFY NCF ABOUT YOUR TRANSFER

Please send a copy of your Letter of Authorization to:

MAIL or OVERNIGHT DELIVERY	Email	Fax
National Christian Foundation	transfers@ncfgiving.com	888.672.7302
ATTN: Contribution Services	please note: email transmissions are	
11625 Rainwater Drive, Suite 500	not secure	
Alpharetta GA 30009		

Note: If we do not receive proper notification of a gift, it will be placed into an Endowment Fund at NCF until identified.

STEP 3: CONFIRM YOUR TRANSFER

Transfers must be initiated by your financial advisor or broker. Please confirm with your broker or advisor that your gift has been transferred from your account to NCF's account. Once received, it usually takes 3-5 business days for your transfer to be liquidated, settled, and completely posted to your Fund.

PHONE 800 681 6223 FAX 888 672 7302 EMAIL transfers@ncfgiving.com WEB ncfgiving.com

LETTER OF AUTHORIZATION

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. I understand that I must initiate this transfer with my broker. My intention is to gift these stocks to National Christian Charitable Foundation, Inc. If you have any questions, or if there is a problem with this transfer, please contact me immediately at the phone number below. This gift is being contributed by the following individuals / entities:

Contributor Name(s)				
Address			Phone Number and Email Address	
Name of Delivering Broker, Address, and Phone Number			Anticipated Date of Transfer	
My Account Number with your firm 2739057		The Messenger Fi	lms Single Charity Fund	
NCF Giving Fund Number			NCF Giving Fund Name	
Please deliver these shares to the follo	wing broker:			
☐ Via DTC # 0226 to National Final	ncial Services Acc	ct# 479-048720 for National Christ	tian Charitable Foundation,	
Fidelity Acct# 479-04872	0	☐ Merrill Lynch Acct#	210-04116	
Schwab Acct# 6595-8708	}	☐ TD Ameritrade Acct# 901694820		
Please irrevocably transfer the followin Cash Contribution: \$ Stocks, mutual funds, or other positions.		ets listed below:		
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value	
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value	
Description of Assets/ Name of Security	Symbol	Exact Number of Shares***	Approximate \$ Value	
**Please initiate the transfer based on	the number of sha	ares and not the dollar value since se	curity values may fluctuate.	
Shares are to be transferred in kind an	d are not to be liqu	uidated.*** Total:		
SIGNATURES				
This is my written authorization to in Charitable Foundation, Inc. I underst contribution to National Christian Ch	and that any cont	ribution, once accepted by the Fund on and is not refundable to me for a	d, represents an irrevocable any reason.	
Giver 1: Full Name (Please Print)			Medallion Signature Guarantee Program Stamp Here (If required by your financial institution)	
Giver 1: Signature	Date			
Giver 2: Full Name (Please Print)				
Giver 2: Signature	Date			